



June 2016

## Ways to leave a gift in your will

### You can leave a share of your assets

A good way to help is to leave a percentage of what is left of your estate or assets. This is known as a 'residuary bequest'. If you have already made a will, but want to add a residuary gift, your solicitor can advise you on how you can do this without affecting the specific gifts you leave your family and friends. Also, inflation will not erode the value of residuary gifts over the years.

### You can leave a fixed sum of money

You may wish to leave us a stated sum of money. This kind of gift is known as a pecuniary bequest. Alternatively, if you are concerned that inflation may erode your gift over the years, then it is also possible to leave an index linked pecuniary gift in your will.

### Add a gift to an existing will with a codicil

Codicils allow you to add a gift to Bees for Development in your latest will and make simple additions or alterations without needing to visit a solicitor. Once completed, the codicil should be kept in a safe place together with your will. For more complex changes we would recommend you consult with your solicitor and consider having your will redrafted.

### You can leave a specific item of value

You may wish to leave us a particular item (known as a specific bequest), which can be sold to support our work. It could be property or an item of value such as an antique or a piece of jewellery. Your solicitor or other professional adviser will help you with the wording of your gift, but here are some examples of wording you might consider:

#### For a residuary gift:

I leave my / x share (s) of my residuary estate for Bees for Development of 1 Agincourt Street, Monmouth, NP25 3DZ, registered charity number 1078803, absolutely for its general charitable purposes and I declare that the receipt of the treasurer or other proper officer for the time being shall be a sufficient discharge to my executors.

#### For a pecuniary gift:

I give free of inheritance tax £x to Bees for Development of 1 Agincourt Street, Monmouth, NP25 3DZ, registered charity number 1078803, for its general charitable purposes and I declare that the receipt of the treasurer or other proper officer for the time being shall be a sufficient discharge to my executors.